**INTEREST RATES MARKET NOTICE**

**Date: 20 August 2014**

**Subject:** New Financial Instrument Listing

***(DOLOMITE CAPITAL LIMITED –“DOL007”)***

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The JSE Limited has granted a listing to **DOLOMITE CAPITAL LIMITED** on Interest Rate Market with effect from 20 August 2014 under its **Supplemental Information Memorandum** dated **16 April 2013.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Authorised Programme size** R 1,000,000,000.00

**Total Notes Outstanding** R 229,000,000.00

**Bond Code** DOL007

**Nominal Issued** R 50,000,000.00

**Issue Price** 100%

**Initial Coupon** 9.125% (1 Month JIBAR as at 18 August 2014 of 5.975% plus 315 bps)

**Coupon after 1st Payment** 3 Month JIBAR plus 315 bps

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 20 June 2019

**Books Close** 10 September, 10 December, 10 March, 10 June

**Interest Payment Date(s)** 20 September, 20 December, 20 March, 20 June

**Last Day to Register** By 17:00 on 9 September, 9 December, 9 March, 9 June

**Issue Date** 20 August 2014

**Date Convention** Modified Following

**Interest Commencement Date** 20 August 2014

**First Interest Payment Date** 20 September 2014

**ISIN No.** ZAG000118985

**Additional Information** Secured Notes

**Please note that this Note is designated as an Inward Listed Instrument as approved by the South African Reserve Bank and South African Exchange Control provisions apply to the trading and holding of this debt instrument.**

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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